

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 3, 2003

REGISTRATION NO.: 24312  
BONDS ISSUED BY: Weatherby Lake, Missouri  
AMOUNT OF ISSUE: \$2,200,000.00  
DATE OF ISSUE: February 1, 2003  
PURPOSE OF BONDS: I. \$2,000,000 principal amount to be used for the purpose of extending and improving the waterworks system, including a new water tower;  
COUNTY: of Platte  
MONTH OF MATURITY: March  
II. \$200,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the City, Series 1995

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.500%	\$ 105,000.00	03/01/2004
1.800%	105,000.00	03/01/2005
2.125%	120,000.00	03/01/2006
2.500%	115,000.00	03/01/2007
3.000%	115,000.00	03/01/2008
3.350%	120,000.00	03/01/2009
3.625%	100,000.00	03/01/2010
3.850%	100,000.00	03/01/2011
	95,000.00	03/01/2012 *
	100,000.00	03/01/2013 *
4.150%	195,000.00	03/01/2013
	100,000.00	03/01/2014 *
	105,000.00	03/01/2015 *
	115,000.00	03/01/2016 *
	120,000.00	03/01/2017 *
4.750%	440,000.00	03/01/2017
	125,000.00	03/01/2018 *
	130,000.00	03/01/2019 *
	135,000.00	03/01/2020 *
	145,000.00	03/01/2021 *
	150,000.00	03/01/2022 *
5.150%	685,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2011 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$2,178,000.00  
INTEREST RATE: 4.6705%  
ASSESSED VALUATION: I. \$31,893,944; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$2,225,000; II. Not applicable  
NOTICE OF ELECTION: I. Published two newspapers July 24 and 31, 2002; II. Not applicable  
DATE OF ELECTION: I. August 6, 2002; II. Not applicable  
ELECTION RESULTS: I. Yes...445 No...138; II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable